



Bernadette (Bernie) Kneefe, MSW, LCSW

Medicaid

610 N California Missoula, MT 59802

Ins. _____

Co

pay _____

Initial Intake Information

Date: _____

DX: _____

Client Name: _____ DOB: _____ Age _____

Gender-How do you identify: M ___ F ___ Transgender ___ FTM ___ MTF ___

Address: _____

City/State/Zip: _____

SS No. _____ Home Phone: _____ Work Phone: _____ Cell _____

Employer Name & Address: _____

Years of School completed: _____ If student, school/grade/curriculum: _____

Client's Counseling Agreement

- I understand that I am responsible for this bill and the typical fee for individual service is \$125.00 per session usually lasting 50 minutes. The first session (diagnostic assessment) is charged at \$160.00.
- 24 hour advance cancellation notice is required or a \$125.00 missed appointment fee may be charged.
- Co- payment at the time of service is expected.
- All patients will be accepted as private pay patients. Insurance will be billed as a courtesy and any unpaid balance will be your responsibility. Please check with your insurance company about preauthorization requirements otherwise services may not be covered.
- A record is kept of the services provided to you. These records are in a locked file and will not be disclosed to others unless directed by you or unless the law authorizes or compels my office to do so.
- By signing below, I affirm that I have received a copy of the HIPPA privacy practices of this office and consent to the terms of this agreement.

Primary Insurance Information and Insurance Release

I agree to release basic information deemed necessary to process the insurance claims. I also authorize my insurance benefits to be paid directly to Blue Mountain Clinic.

Responsible Party or Custodial Parent: _____

Relationship to client: _____

Insured: _____

Insured's DOB: ___ / ___ / ___

Insurance Carrier: _____

Ins. Co. Phone #: _____

Ins. Co. Address: _____

Policyholder's Soc. Sec. # ___ / ___ / ___

Group # _____

Insured's Employer: _____

Do you have other insurance? Yes

No

SECONDARY INSURANCE:

Insured: _____

Policyholder's DOB: _____

Insurance Carrier: _____

Ins. Co. Phone #: _____

Address: _____

Policyholder's Soc. Sec. # _____

Group # _____

Signed: _____ Date: _____

(A photocopy of this signature is as valid as the original)

Bernie Kneefe, MSW, LCSW

Please list the names and ages of those persons currently living in the same household:

Have you ever been in counseling before? YES NO Was it helpful? YES NO

With whom? _____

Briefly describe what brings you to therapy:

List any medications you are currently taking and dosages:

Additional information that you think might be helpful:

How were you referred to

me? _____

Limits of Confidentiality

Information discussed during this appointment is held confidential and will not be shared without written permission except under the following conditions:

1. The client threatens suicide.
2. The client threatens to harm another person(s), including murder, assault, or other physical harm.
3. The client is a minor (under 18) and reports suspected child abuse, including but not limited to, physical beatings and sexual abuse/statutory rape.
4. The client reports abuse of the elderly.
5. The client reports sexual exploitation by a therapist.

State law mandates that health professionals may need to report these situations to the appropriate persons and/or agencies.

Communications between the clinician and client will otherwise be deemed confidential as stated under the laws of the state.

Having read and understood the above, I agree to these limits of liability.

Name of Client or Guardian

Date

Signature of Client or Guardian

Date